



ROAST PR LTD.

THE SUNDAY ROAST
PRESENTS.....

*12 Stocks for the 12
Days of Christmas*



A ROAST PR PRODUCTION

25TH DEC TO 5TH JAN

1. Conroy Gold and Natural resources (AIM:CGNR) [Listen Here!](#)

20 plus years in the making it looks like Professor Conroy and his team are steering the ship towards potentially the biggest Gold discovery in Ireland (possibly Europe). Current bookable reserves of up to 500KOz with a rumoured 22m Oz in the 65Km Project Inish Gold District. Plans in the first phase to prove up 10m Oz with Demir Export a Fortune 500 company with lots of gold mining experience. These small cap miners don't go without risk but once the licenses are transferred and the JV commences, we feel the £14m cap has little downside.

Current Price 36p

Target 80p

2. Cloudbreak Discovery (LSE:CDL) [Listen Here!](#)

Since listing on the main market earlier this year, Cloudbreak has been successfully executing its business model with 13 out of our 17 assets now optioned to partners. They benefit in three ways 1. Cash payments now 2. Share payments now from JV partner 3. Future royalty payments from production of the resources/assets. They have over 16 projects mainly in North America and Africa also, during 2022 there should be some significant moves and spin outs which will be a huge catalyst for the share price. The IPO prices of 3p means any buying now is at a real discount and the market has clearly missed the point on this one and other royalty generators in the market. We feel that once revenues and royalties start to grow the market won't be able to ignore this one much longer.

Price 1.8p

Target price 5.5p

3. Caerus Mineral Resources (LSE:CMRS) [Listen Here!](#)

A Cypriot based Copper and Gold explorer, that through a JV with Bezant and an ongoing option agreement for JV with Jubilee metals which could be finalised in Q1 has the potential to see the company become a producing small miner into 2023. With 14 targets to progress this looks like another that has been unloved and misunderstood by the wider market in 2021. The first assay results were very encouraging and there are plenty more to come. At just 40% above the IPO price this now offers a good entry to the stock after it hit over 30p earlier in the year.

Price 14p

Target 45p

4. Chill Brands (LSE:CHLL) [Listen Here!](#)

This is a mainly US focused smoking cessation, CBD play with an ongoing rollout into US convenience stores and smoker specific stores of 10,000 during 2022. Also Tobacco free smoking as well. Lastly has a CBD brand called Zoetic for oils and chews. Recently gifted 5% in shares to CBD marketing guru Viridian in exchange for professional advice etc. Sold down from over £1 (as has been the case for most CBD plays this year) it now offers the chance to take a position at near the 52W lows.

Price 15p

Target 50p

5. Mast Energy Developments (LSE:MAST) [Listen Here!](#)

Concentrating on the flexible energy sector with a stated aim of total 300MW, MAST will have the first 20 MW online by the end of Q1 2022 and up to 70MW by the end of 2023, either in production or being developed.

EBITDA of £1m per annum by mid-year conservatively and then progressing on upward trajectory for the years to come. This offers a real safe haven and a company with constant revenues as reserve power becomes increasingly in demand in the UK.

Current Price 8.5p

Target 18p

6. Bens Creek (AIM:BEN) [Listen Here!](#)

A US based Metallurgical coal play, no debt as the company purchased assets from bankrupt mine after very low coal prices in the last number of years caused collapse and Investec who acquired the mine take a lifetime royalty. Met coal is currently in great demand as it is used in the process of steel production and as the world rebuilds itself for a greener future and infrastructure projects demand is at its highest.

A current offtake agreement is in place for 22,000 tonnes per month though initial goal would be 40,000 tonnes per month. High wall mining taking place right now and EBITDA expected in Q1 of 2022. The lease options on further land locked assets have been completed and more deals are currently being discussed, with a CLN fixed at 28p agreed for \$6m in December this helps dilution and will provide working capital for any new acquisitions whilst safeguarding profits for dividend payments expected in 2022.

Current Price 32p

Target price 80p

7. Love Hemp (AQSE:LIFE) [Listen Here!](#)

UK based CBD play with oils, gummies, skin cream and consumables plus brand ambassador and ex World Champion Heavyweight Boxer Anthony Joshua plus distribution agreement with UFC in the US. Products are currently in the high street at Holland&Barrett and Boots to name a few. Seeking an uplist to the main market and recent distribution deals in Asia this looks set to rerate in 2022 especially with a Market Cap of circa £10m.

Current Price 1p

Target price 4p

8. African Pioneer (LSE:AFP) [Listen Here!](#)

African Copper play with Sandfire resources owning 15% of the company. 3 potentially world class projects. Recent options agreement on 4 out of its 8 Kalahari Copper belt licenses in Botswana and licence application for the Ongombo project in Namibia plus Resource update recently. IPO at 3.5p in July 2021 and now well under that placing price. Cash to the tune of £2.2m and mcap at £4.8m means very little is priced into the equation here.

Price 2p

Target price 6p

9. Contango Holdings (AIM:CGO) [Listen Here!](#)

Metallurgical Coal and Gold in Zimbabwe and Mali respectively.

Aiming to be into production of coking coal batteries in Q2 2022 and then produce coke soon after with the intention to increase the production levels towards the end of 2022 to a level of EBITDA close to current market cap. This should then continue to escalate during 2023 and beyond as production output increases. The two Gold resources in Mali have increased up-to 1.5M-2Moz and a JV or sale cannot be ruled out.

Price 6.5p

Target 18p

10. Xtract Resources (AIM:XTR) [Listen Here!](#)

A pure Copper and Gold play in Australia aiming to prove up a huge asset of 2M tonnes of contained copper and also outlying copper deposits possible from the main find after recent new Porphyry discovered at Ascot. Anglo American have a buy back option to purchase up to 80% of the Bushranger prospect or the decision to mine will be made once this 2M tonnes resource is proven up.

Xtract also have Gold pours which will start to add EBITDA in 2022 and hence this is now a de risked play from a cashflow perspective.

Price 4.85p

Target 18p

11. SEED Innovations (AIM:SEED) [Listen Here!](#)

This investment company has a few catalysts in 2022, one being the listing of Leap gaming which is SEED's biggest holding and secondly the many different Medical CBD Plays which were basement level investments.

Price 5.6p

Target 18p

12. Hydrogen Utopia International (AQSE:HUI) [Listen Here!](#)

The most exciting green development project we've seen to convert plastic waste into syngas and or Hydrogen. Solving many problems and creating clean energy in Europe and all over the world. Framework agreement in place with Linde who are a major German player in this market and also SWECO helping at Konin which will see 10 DMG units installed for the FOAK commercial deployment of the Powerhouse technology.

Listing on Aquis on 6/1/2022.

Price 7.5p

Target price 22.5p

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